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World Production and Trade

United States
Department of
Agriculture

Foreign
Agricultural
Service

Washington, D.C. 20250

Weekly
Roundup
Supplement 3-85

March 15, 1985

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in U.S. agriculture and trade:

U.S. agricultural exports during the first four months of fiscal year 1985 (October 1984-January 1985) totaled \$13.1 billion, down 4.4 percent from the \$13.7 billion exported during the same period in fiscal 1984. Commodities contributing substantially to this \$600-million decline in value include the grain and feed and oilseeds and products sectors; less pronounced declines were experienced by the dairy, horticultural and sugar and tropical products sectors.

Declines in the agricultural products identified above were largely a reflection of lower unit values for wheat, rice, corn, feeds and fodders, soybeans and soybean meal. However, volume declines in wheat flour, soybean meal, nonfat dry milk and fresh fruit and fruit juices adversely affected overall export value. Among the current factors hurting overseas sales of U.S. agricultural products are the dramatic appreciation since last fall in the value of the U.S. dollar (especially vis-a-vis major competitors' currencies), generally abundant carryover stocks for several major commodities and the anticipation of a good 1984/85 crop year for most products. Export volume through January of the current fiscal year totaled 54.4 million tons, an increase of 6 percent over last year. Volume increases were most pronounced for corn, wheat, grain sorghum, sunflower seeds, soybean oil, cottonseed oil and unmanufactured tobacco.

U.S. agricultural imports during October-January 1985 amounted to \$6.5 billion, up 8.7 percent compared with the \$5.9 billion imported during the first four months of fiscal 1984. Almost 90 percent of the increase is explained by stepped-up imports of cocoa and products, fruit juices, beef, veal and pork meat. Such import patterns between October 1984-January 1985 resulted in an overall net surplus in agricultural trade of \$6.6 billion, compared with a net surplus of \$7.8 billion during the same period a year earlier.

U.S. Agricultural Trade (Billion dollars)

	-----FISCAL YEAR-----			-----OCT-JAN-----		
	1984 Actual	1985 Forecast	Percent Change	1983 Actual	1984 Actual	Percent Change
Exports	38.0	34.5	-9	13.7	13.1	-4
Imports	18.9	19.5	+3	5.9	6.5	+10
Trade Balance	19.1	15.0	-21	7.8	6.6	-15

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1983 - JANUARY 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JANUARY)							
		QUANTITY		%	VALUE	QUANTITY		%	VALUE				
		10/83-01/84	10/84-01/85	DIF	10/83-01/84	10/84-01/85	DIF	10/83-01/84	10/84-01/85	DIF			
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR..	MT	12985,832	12998,061	---	2,107,642	1,984,737	-6	3290,624	2904,516	-12	529,680	458,048	-14
WHEAT.....	MT	12653,398	12871,399	+2	2,057,245	1,960,719	-5	3221,145	2896,548	-10	515,802	444,170	-14
WHEAT FLOUR.....	MT	332,334	126,662	-62	50,397	24,018	-52	69,479	7,968	-89	13,878	2,014	-85
RICE.....	MT	718,210	616,595	-14	292,842	220,427	-25	142,385	139,608	-2	59,578	38,610	-35
COARSE GRAINS.....	MT	20868,101	24,293,371	+16	3,071,218	3,037,960	-1	5225,533	6144,525	+18	776,041	761,128	-2
CORN.....	MT	17730,146	20653,337	+16	2,639,518	2,612,666	-1	4375,790	5277,633	+21	662,151	659,148	-
GRAIN SORGHUM.....	MT	2256,512	2876,255	+27	313,584	326,046	+4	681,928	735,349	+8	91,653	85,887	-6
BARLEY.....	MT	870,676	756,392	-13	116,722	98,385	-16	164,265	131,146	-20	21,871	16,042	-27
OATS.....	MT	7,299	2,579	-65	1,030	324	-69	398	397	---	53	51	-4
RYE.....	MT	3,468	4,808	+39	364	539	+48	3,152	333	-100	333	51	-100
FEEDS & FODDERS 1/..	MT	2295,781	2132,017	-7	405,107	338,147	-17	685,502	548,050	-20	121,230	85,140	-30
PULSES.....	MT	168,172	187,114	+11	79,012	86,689	+10	38,178	28,021	-27	19,457	12,814	-34
BEANS, DRIED.....	MT	99,297	122,943	+24	55,232	63,495	+15	26,684	17,618	-34	14,843	8,922	-40
PEAS, DRIED.....	MT	53,310	53,097	---	16,585	16,620	---	6,763	7,830	+16	2,194	2,394	+9
LENTILS, ETC., DRI..	MT	15,565	11,074	-29	7,195	6,574	-9	4,731	2,573	-46	2,400	1,498	-38
OTHER.....	XXX				114,768	123,881	+8				28,395	34,028	+20
TOTAL.....	XXX				6,070,588	5,791,840	-5				1534,361	1377,904	-10
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS.....	MT	8306,742	8838,119	+6	2,565,768	2,214,503	-14	2354,158	2100,171	-11	715,150	510,304	-29
SOYBEANS.....	MT	7937,532	8008,452	+1	2,388,993	1,907,149	-20	2189,189	1974,584	-10	647,841	460,745	-29
SUNFLOWER SEED.....	MT	233,835	645,085	+176	82,075	191,525	+133	123,713	69,917	-43	41,789	24,101	-42
PEANUTS.....	MT	112,425	132,761	+18	86,873	103,978	+20	35,059	29,935	-15	23,150	21,339	-8
OTHER OILSEEDS.....	MT	20,950	51,821	+147	7,827	11,851	+51	6,197	25,735	+315	2,370	4,119	+74
SOYBEAN MEAL.....	MT	2325,294	1707,358	-27	585,848	338,830	-42	623,788	467,507	-25	152,534	89,555	-41
OTHER MEAL.....	MT	100,047	74,907	-25	18,247	10,220	-44	23,141	10,327	-55	4,098	1,228	-70
TOTAL VEG. OILS.....	MT	600,865	515,304	-14	274,659	385,590	+40	130,767	89,390	-32	96,933	67,085	-31
SOYBEAN OIL.....	MT	166,320	304,505	+83	127,098	220,757	+74	73,182	30,275	-59	54,498	23,858	-56
SUNFLOWER OIL.....	MT	94,406	61,038	-35	60,966	41,826	-31	20,615	23,627	+15	13,691	15,711	+15
COTTONSEED OIL.....	MT	39,517	78,345	+98	26,037	56,676	+118	16,494	21,380	+30	10,660	14,899	+40
OTHER VEG. OILS....	MT	66,622	71,416	+7	60,558	66,331	+10	20,476	14,108	-31	18,084	12,617	-30
OTHER.....	XXX				44,681	35,849	-20				12,210	9,119	-25
TOTAL.....	XXX				3,489,204	2,984,993	-14				980,925	677,291	-31
SEEDS.....													
MT		71,988	82,106	+14	132,805	137,927	+4	23,000	27,326	+19	42,660	46,980	+10
COTTON & LINTERS													
RAW COTTON 2/.....	STB	2095,257	2310,010	+10	716,355	808,890	+13	695,889	835,614	+20	236,986	282,739	+19
LINTERS 2/.....	STB	56,417	72,877	+29	3,813	9,612	+152	12,197	20,751	+70	1,036	2,701	+161
SILK.....	STB	194	59	-69	134	189	+40	41	-100		37	-100	
TOTAL.....	STB	2151,869	2382,947	+11	720,303	818,690	+14	708,127	856,365	+21	238,059	285,441	+20

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OCTOBER 1983 - JANUARY 1985

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		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%
		10/83-01/84:10/84-01/85:DIF	10/83-01/84:10/84-01/85:DIF	10/83-01/84:10/84-01/85:DIF	10/83-01/84:10/84-01/85:DIF	1984	1985	1984	1985
TOBACCO UNMFG.									
BURLEY.....	MT	9,526	75,589	-21	51,516	2,332	1,299	-44	9,513
FLUE-CURED.....	MT	76,837	555,444	+23	647,072	12,386	11,991	-3	78,861
FIRE-SUN CURED.....	MT	4,760	21,519	-52	11,624	1,106	75	-93	4,876
MARYLAND.....	MT	587	3,909	+45	5,924	78	91	+17	445
CIGAR.....	MT	358	7,415	+38	11,312	179	193	+7	528
OTHER LEAF.....	MT	2,406	22,088	-37	11,444	540	262	-51	4,847
STEMS.....	MT	16,803	13,239	+16	23,132	2,697	1,960	-27	2,769
TOTAL.....	MT	111,284	699,203	+14	762,024	19,317	15,870	-18	96,970
POULTRY PRODUCTS									
MEAT.....	MT	60,734	69,271	+16	78,088	13,569	17,927	+32	15,961
BROILER.....	MT	6,195	9,210	-17	7,458	883	877	-1	1,041
TURKEY.....	MT	2,744	3,466	+31	4,175	568	311	-45	765
OTHER POULTRY MEAT.....	DOZ	8,508	9,584	+13	13,477	1,416	2,229	+57	2,576
EGGS.....	MT	3,362	3,614	+7	7,255	712	946	+33	879
ECO PRODUCTS.....	MT		42,212		34,552				13,156
OTHER.....	XXX								
TOTAL.....	XXX		141,879		145,005				34,377
DAIRY PRODUCTS									
NON-FAT DRY MILK.....	MT	104,537	75,645	-28	46,290	29,349	16,997	-42	19,434
CHEESE.....	MT	8,101	4,583	-43	9,092	2,201	832	-62	4,324
BUTTER.....	MT	11,993	10,608	-12	15,152	3,199	1,226	-62	5,386
OTHER.....	XXX		35,605		39,610				8,546
TOTAL.....	XXX		143,042		110,143				37,690
LIVESTOCK & PRODS.									
MEAT.....	MT	135,932	283,730	-5	284,501	31,554	30,587	-3	56,154
BEEF.....	MT	33,085	133,113	+12	160,928	8,857	9,344	+6	34,453
PORK.....	MT	25,224	61,149	-36	30,037	5,513	3,845	-30	13,064
VARIETY.....	MT	77,623	89,468	-3	93,536	17,184	17,398	+1	20,395
TALLOW.....	MT	477,752	209,877	-16	206,421	138,502	135,073	-2	63,095
LARD.....	MT	11,568	6,734	+46	12,167	2,159	2,515	+16	1,191
LIVE CATTLE.....	NO	20,403	17,082	+87	31,332	3,561	9,066	+155	3,103
CATTLE HIDES.....	XXX		288,570		359,561				82,138
FURSKINS.....	NO	4597,717	58,117	-5	74,842	2245,136	2471,899	+10	34,530
OTHER.....	XXX		238,968		195,595				41,769
TOTAL.....	XXX		1,103,078		1,164,419				293,738
									329,459

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
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COMMODITIES	UNIT:	CUMULATIVE TO DATE				CURRENT MONTH (JANUARY)			
		QUANTITY	VALUE	%		QUANTITY	VALUE	%	
		: 10/83-01/84:10/84-01/85:DIF	: 10/83-01/84:10/84-01/85:DIF	: 10/83-01/84:10/84-01/85:DIF	: 10/83-01/84:10/84-01/85:DIF	: 1984 : 1985	: 1984 : 1985	: 1984 : 1985	: 1984 : 1985
=====									
HORTICULTURAL PROD.									
TREE NUTS.....	MT :	67,667	155,017	+38	200,554	10,995	28,955	+8	29,276
FRUIT.....	MT :		413,707		393,010		92,707		99,603
FRESH, CITRUS.....	MT :	267,274	124,302	-11	120,667	78,287	35,335	+7	39,708
FRESH, NON-CITRUS..	MT :	215,031	135,101	-10	124,786	37,461	23,628	+25	28,776
CANNED.....	MT :	24,904	26,146	-1	24,983	5,499	5,631	-17	4,715
DRIED.....	MT :	42,317	61,731	-2	60,397	8,598	11,920	-3	11,022
JUICES.....	GAL:	46,019	66,427	-21	62,177	10,755	16,193	-8	15,382
VEGETABLES,FRESH..	MT :	230,500	96,579	-1	86,750	64,216	29,136	-15	21,158
VEC., PREP., PRES..	MT :	111,885	102,483	-13	91,722	26,053	24,749	-19	19,126
OTHER.....	XXX:		142,155		135,463		30,550		33,976
=====									
TOTAL.....	XXX:		909,941		907,499		206,096		203,140
=====									
SUGAR & TROP. PRODS.									
SUGAR & SWEETENERS..	XXX:								
COFFEE.....	MT :	4,463	51,822	+5	47,211	1,151	12,578	+25	13,594
FLAVORING SYRUPS....	XXX:		34,711		35,005		8,587		11,011
OTHER.....	XXX:		68,740		54,435		15,259		14,110
	XXX:		135,284		136,327		29,598		27,816
=====									
TOTAL.....	XXX:		290,557		272,978		66,022		66,531
=====									
GRAND TOTAL.....	XXX:		13,700,600		13,095,519		3546,421		3141,878
=====									

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

- 1/ INCLUDES BY-PRODUCTS.
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1983 - JANUARY 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JANUARY)				
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%	
		10/83-01/84	10/84-01/85	DIF	10/83-01/84	10/84-01/85	DIF	1984	1985	DIF
GRAINS AND FEEDS										
WHEAT & PRODUCTS	MT	77,657	106,124	+37	100,664	116,526	+16	21,677	20,894	-4
BARLEY & MALT	MT	35,568	71,533	+101	6,836	13,017	+90	9,065	11,820	+30
OTH COARSE GRAINS 1/	MT	121,487	224,576	+85	16,035	28,644	+79	28,795	61,399	+113
PULSES	MT	11,047	11,251	+2	5,332	6,367	+19	2,359	1,684	-29
OTHER	XXX				52,124	50,766	-3		14,108	13,440
OTHER	XXX				43,131	67,419	+56		14,400	18,049
TOTAL	XXX				224,123	282,739	+26		62,726	67,634
OILSEEDS & PRODUCTS										
OILSEEDS	MT	86,661	55,174	-36	35,467	25,677	-28	14,551	10,881	-25
COCONUT OIL	MT	185,441	126,109	-32	125,594	116,472	-7	56,568	34,968	-38
PALM OIL	MT	88,470	60,320	-32	44,249	37,072	-16	32,590	25,202	-23
OTHER VEG. OILS	MT	67,950	71,834	+6	66,777	76,920	+15	15,551	19,555	+26
OTHER	MT	58,041	62,101	+7	21,041	21,804	+4	13,720	17,280	+26
TOTAL	MT	486,563	375,537	-23	293,129	277,946	-5	132,980	107,885	-19
SEEDS										
	MT	16,649	15,100	-9	25,038	26,871	+7	6,072	5,132	-15
COTTON, LINTERS, SILK										
	MT	11,984	10,918	-9	7,799	7,573	-3	2,273	1,573	-31
TOBACCO UNMFG.										
CIGARETTE LEAF	MT	41,683	45,319	+9	140,951	153,086	+9	8,136	11,914	+46
CIGAR LEAF	MT	1,792	2,726	+52	7,734	9,413	+22	865	655	-24
SCRAP & STEMS	MT	17,086	12,185	-29	26,202	13,878	-47	5,019	2,158	-57
TOTAL	MT	60,560	60,229	-1	174,886	176,377	+1	14,020	14,727	+5
POULTRY PRODUCTS										
OTHER	XXX				5	70	***			
FEATHERS & DOWN	MT	3,146	2,297	-27	25,354	19,393	-24	877	661	-25
POULTRY MEAT	MT	571	974	+71	2,617	3,308	+26	135	162	+20
EGGS & PRODUCTS	XXX				5,515	3,398	-38			
OTHER	XXX				2,326	1,412	-39			
TOTAL	XXX				35,816	27,582	-23			

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COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JANUARY)			
		QUANTITY	VALUE	%		QUANTITY	VALUE	%	
		: 10/83-01/84:10/84-01/85:DIF	: 10/83-01/84:10/84-01/85:DIF	: %	: 1984 : 1985 :DIF	: 1984 : 1985 :DIF	: %	: 1984 : 1985 :DIF	
DAIRY PRODUCTS									
CHEESE, QUOTA.....	MT :	43,472	119,027	-6	110,883	-7	18,030	-13	15,610
CHEESE, NON-QUOTA.....	MT :	9,490	33,419	+5	28,828	-14	12,222	-44	5,416
CASEIN.....	MT :	28,227	68,185	+17	68,029	---	17,110	+1	14,899
OTHER.....	XXX:		9,431		8,536	-9	2,155		3,958
TOTAL.....	XXX:		230,062		216,276	-6	49,518		39,883
LIVESTOCK & PRODS.									
WOOL.....	MT :	16,558	67,031	-18	52,014	-22	21,960	-4	18,207
MEAT.....	MT :	260,755	576,947	+31	698,504	+21	175,393	+7	180,630
BEEF AND VEAL.....	MT :	166,149	359,992	+23	403,353	+12	116,722	-11	97,083
PORK.....	MT :	86,466	196,067	+45	271,765	+39	53,340	+47	77,272
OTHER (EDIBLE).....	MT :	8,140	20,888	+30	23,386	+12	5,331	+31	6,275
LIVE CATTLE.....	NO :	323,188	106,866	-37	86,763	-19	38,880	-40	27,529
OTHER LIVESTOCK.....	NO :	195,228	105,018	+195	142,575	+36	36,057	+102	41,226
HIDES & SKINS.....	XXX:		19,234		20,582	+7	5,777		4,099
FURSKINS.....	XXX:		24,974		47,812	+91	11,818		24,565
OTHER.....	XXX:		46,090		44,412	-4	13,283		11,557
TOTAL.....	XXX:		946,160		1,092,662	+15	303,168		307,812
HORTICULTURAL PROD.									
FRUIT.....	MT :	1037,179	360,844	---	763,585	+112	160,752	+17	196,249
FRESH.....	MT :	576,944	260,700	+54	281,545	+8	73,195	+26	89,607
JUICES.....	LIT:	4,972	123,199	+286	285,090	+131	37,180	+54	69,191
PREP. & PRES.....	MT :	113,415	108,129	+16	15,664	+22	4,707	+23	2,917
JUICES.....	LIT:	268,968	56,870	+13	120,376	+11	30,730	+10	34,534
VEGETABLES, FR/FZ.....	MT :	405,575	147,537	+2	60,910	+7	14,940	+11	17,670
VEG., PREP., PRES.....	MT :	166,978	131,224	-12	168,116	+14	64,788	-11	67,117
TREE NUTS.....	XXX:		106,724		120,990	-8	44,133	-16	34,332
WINE.....	LIT:	192,333	353,912	+5	111,695	+5	25,599	---	25,657
OTHER ALCOHOLIC BEV.....	LIT:	254,419	174,880	+12	361,406	+2	86,060	+25	81,352
NURSERY PRODUCTS.....	XXX:		87,549		186,602	+7	43,077		50,322
OTHER.....	XXX:		99,922		100,605	+15	22,722		18,549
TOTAL.....	XXX:		1,663,472		1,913,960	+15	477,406		522,956

TOTAL

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
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SOURCE: U.S. CENSUS DATA (UNADJUSTED).

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